

ACTIVITIES OF THE ASSOCIATION FOR THE MONTH OF OCTOBER 2025

MEMBERSHIP UPDATES

1. RENEWAL OF MEMBERSHIP WITH THE ASSOCIATION

Total Membership strength of CMAI as on 1st October stood at 7100 including 2194 affiliated Members from 6 Regional Associations.

CMAI on-boarded 41 New Companies as Members in the month of October 2025 which are as under.

REGION	LIFE	PRIMARY	ASSOCIATE	AGENT / DISTRIBUTOR	RETAILER	Grand Total
MUMBAI	-	10	1	-	-	11
WESTERN INDIA	-	-	-	-	-	-
SOUTHERN INDIA	-	4	-	1	-	5
NORTHERN INDIA	-	7	4	1	-	12
EASTERN INDIA	-	4	-	1	-	5
CENTRAL INDIA	-	-	-	-	-	-
GUJARAT REG	-	7	1	-	-	8
Grand Total	-	32	6	3	-	41

RENEWAL OF MEMBERSHIP WITH THE ASSOCIATION

The Association received Membership Renewals from 31 Members in various Categories during the Month of October 2025 . They are as under :

REGION	PRIMARY	ASSOCIATE	AGENT / DISTRIBUTOR	RETAILER	Grand Total
MUMBAI	14	1	-	-	15
WESTERN INDIA	1	-	-	-	1
SOUTHERN INDIA	3	-	-	1	4
NORTHERN INDIA	4	-	-	-	4
EASTERN INDIA	3	1	-	-	4
CENTRAL INDIA	-	-	-	-	-
GUJARAT REG	3	-	-	-	3
Grand Total	28	2	-	1	31

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There are **726** Members whose Subscription for the current Financial Year is still pending. We had requested thru an e-mail dated 18th October 2025 to those Members to send their Renewals at the earliest to avoid uninterrupted Services and keeping them in the Inactive List. We have also informed them that Members can Pay their Renewals through the following Link or NEFT or by a Crossed Cheque.

https://cmai.in/membership_form/public/members/login

The Bank Details of the Association for NEFT/RTGS are as under :-

Name of Beneficiary: **CMAI Membership A/c.**

Bank Name: **HDFC Bank** , IFSC CODE: **HDFC0000005**

Account Number: **00051450000092**

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- Apparel - a quarterly Industry Publication
- Access to expert sub-committees on key matters
- Networking Opportunities
- Latest Information / Updates on GST
- Certificate of Origin

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- Recovery, Conciliation, Arbitration & Mediation
- MSME & Export Helpdesk
- Knowledge Papers, Booklets
- Apparel - a quarterly Industry Publication
- Latest Info, Updates on GST
- Networking Opportunities
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150+ MEMBERS ACROSS
450+ CITIES IN INDIA
IN FY 2024-25

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There are 12 Key Reasons to Join CMAI : Founded in 1963, CMAI is one of *India's oldest and largest Association for the Textile & Apparel Industry*, representing the interests of the Indian Brands and Manufacturers . To know more about Categories & fees : <https://bit.ly/4mSUgGI>
Website : <https://cmai.in/membership/> To Call : 098204 92829

Our Patronage Members are requested to introduce more Manufacturer Members through their contact to CMAI and strengthen the Association for One Voice on any issues that will be connected with the Industry. For Extraordinary Growth Opportunities - **CMAI Membership is your Best Option.**

CONCILIATION & ARBITRATION REPORT FOR THE MONTH OF SEPTEMBER & OCTOBER 2025

CONCILIATION & ARBITRATION SUMMARY REPORT FOR THE PERIOD SEP'25-OCT'25

MIS FOR THE PERIOD OF	SEP' 2025		OCT' 2025	
	No. of Files	Amount	No. of Files	Amount
Opening Total Cases pending resolution	504	₹ 15,96,73,468	489	₹ 15,67,10,484
New Complaints	5	₹ 21,87,821	14	₹ 34,13,992
Complaints resolved fully in the Month	2		1	
Cases Transferred to Caution List	18	₹ 30,58,384	30	₹ 71,23,246
Amount to be Reduced in the Month		₹ 20,92,421		₹ 17,75,764
Total Cases pending resolution as on month end	489	₹ 15,67,10,484	472	₹ 15,12,25,466
Current Payment	14	₹ 18,60,902	25	₹ 17,25,764
Post Dated Cheque Received	1	₹ 32,845	1	₹ 50,000
Amount Collected in the Month	15	₹ 18,93,847	26	₹ 17,75,764
Discount Amount Written-Off by Member in the month	2	₹ 1,98,574	1	₹ 0
Amount to be Reduced in the Month		₹ 20,92,421		₹ 17,75,764
Complaints in Caution List	1512	₹ 31,50,90,806	1542	₹ 32,22,14,052

MEETINGS

The Office Bearers of the Association met on 15th October 2025 and discussed and decided few key points in the organisational matters.

The North India Garment Fair Sub Committee, NGF Fair Sub Committee , CMAI's FAB Show Sub Committee met frequently in Planning & Organising their Events during the coming days.

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SUBSIDY SCHEMES AND RELIEF MEASURES FOR MSME's"

CMAI's Manufacturing & Productivity Committee successfully hosted an Interactive Session on "Subsidy Schemes and Relief Measures for MSME's" on 10th September 2025 at CMAI Office.

The Micro, Small and Medium Enterprises (MSME) sector is the backbone and growth engine of India's economy. The Apparel sector in India employs millions of people and is one of the biggest employers at the national level. Moreover, 95% of CMAI members are in the MSME category.

Keeping this in mind, an Interactive session "Subsidy Schemes and Relief Measures for MSME's" was held at CMAI Office with Shri Milind Barapatre, Jt. Director and Shri Praful Umare, Asst. Director from MSME Development & Facilitation Office in Mumbai, Ministry of MSME, Govt. of India. The two-hour session was helpful to update manufacturer members about the changing market needs, technological assistance, financial support for MSMEs and cluster development incentives through various government schemes

More than 35 attendees gained insights on capability enhancement, skilling, upskilling, system and process improvements, emerging trends, challenges, productivity enhancement, payment recovery and adapting sustainability in manufacturing.

On 24th September 2025 CMAI signed an MOU with Bank of India to bring exclusive banking benefits for Members & their Employees!

For Manufacturers/Traders: Free cash handling up to ₹20 lakhs/day, 100% waiver on RTGS/NEFT, free insurance covers, customizable corporate banking & more.

For Employees: Zero balance salary account, free accidental & disability cover up to ₹200 lakhs, education benefits, concessional loans & locker rent.

On 5th September 2025 CMAI's ATC was empanelled by the Ministry of Textiles to train 660 trainees under the Skill Development programme "SAMARTH". MOU has been signed with the Ministry of Textiles for the same.

CREDIT INSURANCE SESSION WITH TATA AIG OFFICIALS

CMAI's Conciliation and Arbitration committee hosted a session on Credit Insurance with Officials from TATA AIG on 1st October 2025.

With 30+ manufacturers attending, the session showcased how Credit Insurance will help recover pending dues in the Garment Industry and minimize losses.

Mr Vinayak Venkataraman, Business Head, Trade Credit Insurance and Mr Kartikeyan Mishra Chief Manager, Trade Credit Insurance made a presentation to the Members explaining Credit Insurance and how it helps Members recover dues in case of Insolvency or Protracted dues. complete session on the below given link

<https://youtu.be/s8qjLdSyJ0o>

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PRE-LAUNCH OF APPAREL TRAINING CENTRE AT MAGUS FASHION CITY, BHIWANDI!



CMAI with the support of the management of Magus Fashion City held a Roadshow to Pre-Launch CMAI's Apparel Training Centre at Asmeeta Textile Park in Kon Thane

CMAI delegation led by Mr. Naveen Sainani, Hon. Gen. Secretary, Mr. Anand Golecha, Chairman, ATC Sub-Committee & Mr. Sanjay Bhalekar, Jt. Director & Registrar visited Magus Fashion City on 7th October 2025 and shared valuable insights on CMAI initiatives, Manufacturing Productivity, and Apparel Training Centre.



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Over 50 Garment Manufacturers participated and appreciated CMAI's ongoing efforts to empower and uplift the Garment Industry. After the Roadshow they had a one-to-one Discussions with CMAI Delegation regarding their aspirations from the ATC.

CMAI SIGNS MOU WITH BANK OF INDIA TO ENHANCE BANKING BENEFITS FOR MSME MEMBERS



The Association continuing its efforts to support the MSME-dominated Garment Sector, signed a Memorandum of Understanding (MoU) with Bank of India (BOI). The collaboration aims to provide

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financial inclusion and a wide range of collateral-free MSME loans, credit card facilities, and other banking benefits customised for CMAI members.

This collaboration with Bank of India is aimed at easing financial access and providing comprehensive banking benefits to our members, 95% of which operate as MSMEs. These offerings will help strengthen operations by reducing costs, increasing financial security, and supporting employees with enhanced welfare schemes.

Members who are manufacturers and traders will be able to access exclusive banking facilities such as free cash handling of up to ₹20 lakhs per day, a complete waiver on RTGS and NEFT charges, complimentary accidental and fire insurance covers, along with customizable corporate banking solutions.

Employees of member organizations will also benefit through zero balance Salary Accounts, Free Accidental and Disability Insurance cover up to ₹200 lakhs, Education Benefits for their Children, as well as concessional Loans and Locker Rent facilities.

A few more beneficial schemes are currently under discussion and are expected to be finalized shortly. This Association reinforces its role as a catalyst in creating opportunities, reducing financial barriers, and empowering the apparel industry's MSME ecosystem.

IMC'S FAA MEETING FOR APPRENTICE TASK FORCE ON THURSDAY 9TH OCTOBER 2025

Forum of Affiliated Association (FAA) of the IMC Chamber of Commerce and Industry held its Committee Meeting for Apprentice Task Force on Thursday 9th October 2025 in Mumbai. The Association nominated Mr Sanjay Bhalekar, Jt Director & Registrar to attend the said Meeting on behalf of the Association.

Mr. Siddharth Lulla, Partner, Intellect Advisory Services introduced the concept of decarbonization which was followed by open discussion on decarbonisation by the Committee Members. Subsequently there was an open discussion with Representatives from the Academia and the Committee Members on Apprenticeship/Skilling Programs and expectations by the Academia from the Industry. The Academia were represented by Dr. Satyendra Upadhyay, Director - International Relation Somaiya Vidyavihar University, Prof. Sourav Choudhury, Somaiya Vidyavihar University, Dr. Parag Amin, Professor and Registrar, Atlas Skill Tech University and Ms. Kavita Kadam, Deputy Director, Placements, NMIMS (Navi Mumbai)

The Committee Members discussed both issues in detail and it was decided at the Meeting that Pilot Case studies be done on the Success of Decarbonisation and for Apprenticeship Program to be run at least 10 Firms from each Industry to start.

EXPORT PROMOTION POLICY 2023 –GOVT OF MAHARASHTRA

Maharashtra Export Promotion Policy 2023 aims to position Maharashtra as a leading export hub in India by providing comprehensive support to exporters, MSMEs, and special large-scale industries.

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A Manufacturing unit, exporting at least 50% of your annual turnover, can avail the benefit given by the Maharashtra State Government under this policy.

For MSME (Asset cost up to 50cr):

1. **ECGC Refund:** The refund of premium consignments under ECGC for up to first 5-10 consignments.
2. **Special Export Incentive:** Upto 1-2% of incremental increase in export turnover for 5-7 years (Additional 1% for For Agro, Food, Marine & Aqua Industry)
3. **Interest Subsidy:** Interest Subsidy at 5% on 100% FCI for 5 years will be applicable
4. **Assistance for Participation in International Exhibitions:** 50%-75% subsidy (Up to Rs.3 Lac)
5. **Subsidy for Trade Delegations:** MSMEs participating in international delegations will get 50% subsidy (75% for women/SC/ST) max up to Rs. 1 Lacs
6. **Logistics Subsidy for First-Time MSME Exporters:** 50% (up to ₹1 Lakh per MSME per year.) reimbursement of total logistics expenditure (shipping, freight, and other logistics costs.) for the first 3 years.

For Special LSI (Asset cost above 50cr):

1. **Special capital Incentive:** 30% Capital Subsidy on plant-machinery upto Rs. 1-1.5 Crs
2. **Electricity duty exemption:** 100% electricity exception for upto first 5-7 years
3. **EPF Refund:** Reimbursement of up to 50-75% employer share towards employees' provident fund contribution.

Note: These incentives are subject to terms and conditions. These incentives can significantly reduce your project cost and improve your business profitability.

For more details, you may contact Mr S. Kumar on M- 8286001239 / 022-49727055 or E-mail : info.msmebiz@gmail.com , info@msmesubsidy.in

EVENTS

3RD NORTH INDIA GARMENT FAIR (NIGF)

The 3rd North India Garment Fair will be Organised on the 25th, 26th to 27th November 2025 at Yashobhoomi, New Delhi.

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The Association has decided to Promote the Brands who are Participating in the 3rd North India Garment Fair on any one of the Social Media Platforms of the Association.

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Exhibitors who are interested to use the CMAI's Social Media Platforms are requested to send their Promotion Material in JPEG Format

As the Association only has a Limited opportunity to upload Promotion Material on Social Media Platforms, the same would be done on First-Come-First-Serve Basis only.

The Association also sent the Official Template of the 3rd North India Garment Fair to Exhibitors who are requested to use the same.

ROAD SHOW AT SURAT

CMAI Team comprising of Mr. Naveen Sainani, Hon. Gen. Secretary, Mr. Mukesh Jain, Hon. Jt. Gen. Secretary & Chairman – NIGF, Dr. Ajoy Bhattacharya, Chairman, Gujarat Regional Committee, and Mr. Rahul Mehta, Chief Mentor, successfully hosted a dynamic Roadshow in Surat on 11th September 2025.

The event, organized to promote the upcoming 3rd Edition of CMAI's North India Garment Fair and showcase various other key initiatives of CMAI, witnessed the enthusiastic participation of over 40 leading manufacturers from Surat. The Roadshow received an overwhelming response and was highly appreciated by the audience.

ROAD SHOW AT MUMBAI

The Association also Organised a Road Show in Mumbai on 4th September 2025 and also on 26th September 2025.

ROAD SHOW AT TIRUPPUR

CMAI delegation visits Tirupur and successfully hosts a Roadshow to present Domestic Business opportunities for local Garment Manufacturers. The Delegation led by Mr Mukesh Jain, Hon. Jt. Gen. Secretary & Chairman, North India Garment Fair , Mr Anand Golecha, Chairman-Manufacturing & Productivity Committee; Mr Deva Prasad, Chairman – Southern Regional Committee ; Mr Anurag Dhoot, Sr. Director visited Tirupur on 19 September 2025 and met with Office Bearers and Members of the Managing Committee of Tirupur Exporters Association . Later on the Delegation also met Tirupur Domestic Garment Manufacturers Association.

Later in the day, an Industry Roadshow was successfully hosted to showcase the impressive work being undertaken by CMAI for the benefit of Apparel Industry in a whole . The session proved highly productive, reinforcing the city's position as India's Knitwear capital and a global Sourcing hub.

CHAI PE CHARCHA

The Manufacturing & Productivity Sub Committee organised the above Session for the benefit of our Members. The Session was held on 20th September 2025 at the CMAI Office.

The Speaker for this Session was Mr Atul Yadav , AI Coach and Entrepreneur who highlighted Grow with your learning curve—embrace new-age skills, embrace the future MSME's Brand Owners Founders Designers Production / Mfg. Heads Marketers Technology etc.

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CMAI team led by Mr Anand Golecha, Chairman-Manufacturing & Productivity Committee; Anurag Dhoot, Sr. Director and Sanjay Bhalekar, Jt. Director met with Shri Milind Barapatre, Jt. Director at MSME Development & Facilitation Office, Ministry of MSME, Govt. of India in Mumbai. and briefed the Activities of CMAI and requested him to accept our invitation to visit CMAI Office to interact with members and update them on various eligible grants / funds being offered to MSME's by their department.

Subsequently, the Sub Committee hosted an Interactive session "Subsidy Schemes and Relief Measures for MSME's" yesterday at CMAI Office*

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Keeping this in mind, an Interactive session "Subsidy Schemes and Relief Measures for MSME's" was held at CMAI Office with Shri Milind Barapatre, Jt. Director and Shri Praful Umare, Asst. Director from MSME Development & Facilitation Office in Mumbai, Ministry of MSME, Govt. of India.

The two-hour session was helpful to update manufacturer members about the changing market needs, technological assistance, financial support for MSMEs and cluster development incentives through various government schemes.

More than 35 attendees gained insights on capability enhancement, skilling, upskilling, system and process improvements, emerging trends, challenges, productivity enhancement, payment recovery and adapting sustainability in manufacturing.

REPRESENTATIONS ON GST

TV Anchor Arnab Goswami with the Hon'ble Finance Minister Smt. Nirmala Sitharaman, asked the Finance Minister what she thought of CMAI's disappointment at Garments above Rs.2,500 being levied 18% GST, and whether she would be willing to review this decision. As per the FM, she would be happy to meet with CMAI to discuss their views and ask the officers to relook at the issue if warranted.

Mr Rahul Mehta, Chief Minister Urged Modi Govt. to Reconsider 18% GST on Garments above Rs. 2500. Mr. Mehta, in an exclusive interview with Republic, appeals to Shri. Narendra Modi, Hon'ble Prime Minister of India & Smt. Nirmala Sitharaman, Hon'ble Finance Minister for a relook at the new GST slab that imposes 18% tax on garments priced above ₹2,500. He emphasized that this move could impact both manufacturers and consumers, urging the government to create a more growth-friendly tax structure for the apparel industry. *To view more:*
https://youtu.be/Ni_wMt9FEc4?si=1_RnzPtF133YqYzl

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82ND NATIONAL GARMENT FAIR (NGF)

The Association has decided to Organise the 82nd National Garment Fair from 20th to 22nd January 2026 at Bombay Exhibition Centre, Nesco Complex, Goregaon East, Mumbai 400063. A detailed Circular to this effect has been sent to all Members of the Association.

The Booking of Stalls will commence from 3rd November 2025 for Women's Wear, 4th November 2025 for Men's Wear and on 5th November 2025 for Kids Wear Sections.



Shri Dnyaneshwar Patil, IAS , Zonal Development Commissioner ,SEZ,(Maharashtra , Goa, Diu & Dadra Nagar Haveli),Ministry of Commerce GOI, visited Solapur and had discussion on range issues faced during exports at JNPT port for Garments. He has assured all support for smooth exports of garments and said will be more than happy to help in anyway for increasing exports of Garments from India, a very humble and down to earth personality.



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74TH INDIA INTERNATIONAL GARMENT FAIR (IIGF)

As a part of the Export Promotion Activities, the next Edition of **74th India International Garment Fair (IIGF) Autumn / Winter 2026-27** will be held **from 23rd – 25th January 2026** at **Yashobhoomi, Dwarka, New Delhi.**



The IIGF is held under the aegis of International Garment Fair Association (IGFA), jointly organized by The Clothing Manufacturers Association of India (**CMAI**), Garment Exporters & Manufacturers Association (GEMA) & Garment Exporters Association of Rajasthan (GEAR). IIGF is One of the Largest Apparel Trade Show in India recognized by International Buyers and Buying Agents. IIGF is a forum which provides a platform to the Exhibitors to showcase their Latest Designs, Style and Innovative Collections to Overseas Buyers/Buying Agents who visit the Fair.

SPECIAL INCENTIVE

Special Incentive offered for Participants displaying Knitwear Garments and are from cities where the distance is more than 1000 kms from New Delhi.

- One return air fare (Lowest economy class airfare prevailing one month prior to the fair) on booking of stall size upto 18 sq. mtr. will be reimbursed on submission of actual air ticket subject to maximum of Rs. 16000/- per return journey.
- One additional return air fare (Lowest economy class airfare prevailing one month prior to the fair) on multiple booking of 18 sq. mtr. each will be reimbursed on submission of actual air ticket subject to maximum of Rs. 16000/- per person per return journey.

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The above Special Incentive (a or b) will be reimbursed only after the conclusion of the Fair and submission of air tickets.

For further assistance, please contact Mr Vishal Revle on his Mobile No. 9004277291

CMAI at IFAT India – Waste Tech Conference 2025!

Mr. Naveen Sainani, Hon. Gen. Secretary & Chairman, ESG Committee – CMAI, represented Association as a speaker at the Waste Tech Conference on 15th October 2025, Mumbai. IFAT is India's leading environmental technology platform.

The Topic for the Session was “ Formalizing the Circular Economy in the Apparel Industry – Framing PIBO & Consumer Responsibility”

Mr. Naveen Sainani emphasized key industry initiatives that can drive sustainability and strengthen the apparel value chain to promote circularity.

CMAI remains committed to leading conversations on sustainability, circularity, and producer responsibility — paving the way for a cleaner, more responsible future for fashion.



16 /-

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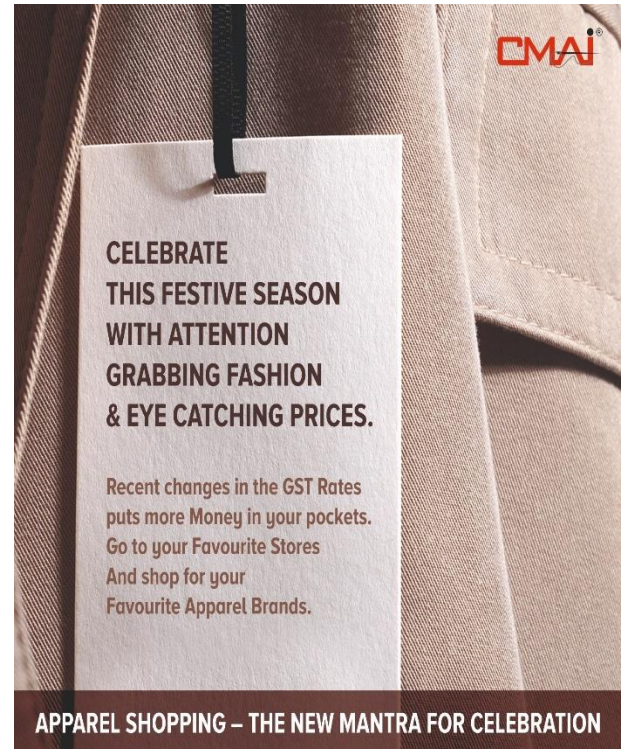
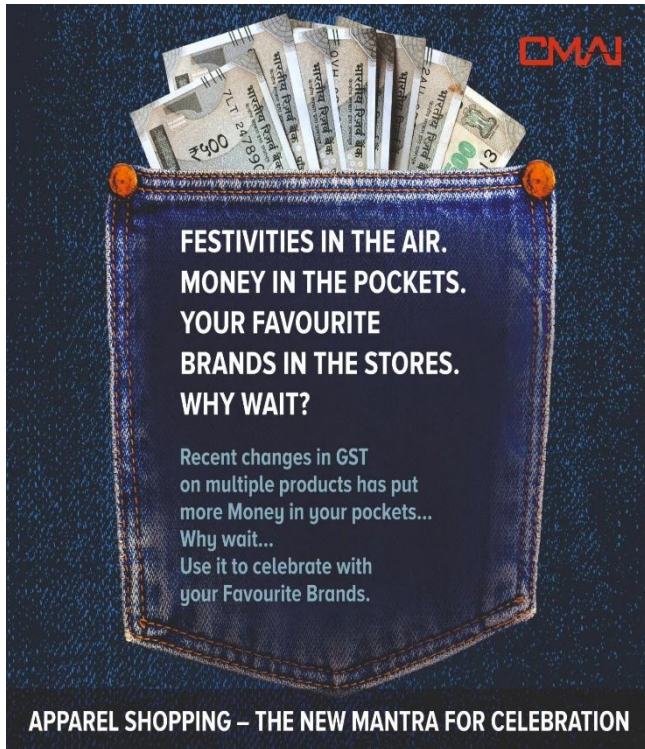
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India's ethnic and festive wear segment witnessed a 15% decline in sales during the recent festival season, as higher Goods and Services Tax (GST) rates on garments priced above Rs. 2,500 (US \$ 28) weighed on consumer demand.

According to Mr Rahul Mehta, chief mentor of the Clothing Manufacturers Association of India (CMAI), sales of ethnic and festive wear dropped by around 15% compared with last year's season. He noted that branded garments priced above Rs. 2,500 (US \$ 28) saw a 5–7% fall in sales, whereas products priced below Rs. 2,500 (US \$ 28) recorded a 7–8% growth over the previous Diwali period.

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Branded Indian garments are typically priced between Rs. 2,500 (US \$ 28) and Rs. 7,000 (US \$ 79.53), while international brands are costlier but tend to have stable demand. Mehta stated that the segment most affected by the higher 18% GST rate is Indian ethnic wear, which forms a significant portion of the domestic apparel market. India's apparel industry is valued at around US \$ 100 billion, with ethnic wear accounting for nearly a quarter of this figure.

He added that demand for ethnic wear also peaks during the wedding season, which further underscores the impact of the increased tax burden. Previously, branded garments priced above Rs. 1,000 (US \$ 11.51) attracted a 12% GST. However, the government revised the structure, moving all readymade garments priced above Rs. 2,500 (US \$ 28) into the 18% slab — a rate generally reserved for luxury goods.

This has created pricing anomalies in the sector. While a saree worth Rs. 1 lakh attracts only 5% GST as it falls under textiles, a salwar set priced just above Rs. 2,500 (US \$ 28) incurs 18% GST as it is categorised as a ready-made garment. Mehta said the change is expected to shift consumer preference towards products priced below Rs. 2,500 (US \$ 28).

He also pointed out that earlier, manmade fibre (MMF) attracted 18% GST, MMF yarn was taxed at 12%, and garments at 5%. Now, all MMF products fall under the 5% slab, with only garments priced above Rs. 2,500 (US \$ 28) attracting 18%. The CMAI has been advocating for a uniform 5% GST rate across all garment categories to promote consistency and affordability.

Mr Mehta added that the association has completed a comprehensive study on the Indian apparel market, covering various segments, and the findings will be released in the coming weeks. Meanwhile, a report by the Confederation of All India Traders Research and Trade Development Society revealed that ready-made garments accounted for 7% of total retail trade by the non-corporate sector during this year's Deepavali, while textiles and fabrics contributed 4%.

WHERE TRADITION MEETS HOT FASHION

Fusion Wear's Now the Diwali Showstopper

Shoppers preferring dresses, suits that are considered more stylish and cheaper than traditional outfits

Sutanuka Ghosal & Sagar Malviya

Kolkata | Mumbai: There is a distinct preference for western and fusion wear that is seen outpacing ethnic fashion at the peak of India's festive season this year, when consumers typically show a penchant for traditional wear. Usually, the festive and wedding seasons between October and February are peak periods for traditional fashion. But growth in the ethnic segment has softened, with industry executives estimating sales are down 15-20% compared to last year. "Dresses, jumpsuits, and bandage dresses are replacing saris and sherwanis at celebrations," said Devarajan Iyer, chief executive of department store chain Lifestyle International.

"There is a clear industry-wide shift in consumer preferences. From Diwali parties to celebrations, more people are opting for western wear over conventional ethnic outfits, leading to slower growth in the traditional category," he added. Companies said the demand shift is particularly noticeable among younger consumers and urban shoppers who prefer comfort, a key reason for them to opt for western and fusion styles over traditional garments. V-Mart managing director Lalit Agarwal said fusion wear, which incorporates ethnic styles and prints with western attire, is in vogue. "We are still seeing an uptick in demand for ethnic brands. But it is increasingly skewed towards fusion wear which is more stylish yet carries the ethnic essence."

"Western wear is cheaper than hand-embroidered ethnic clothing," said Rahul Mehta, chief mentor of the Clothing Manufacturers Association of India. "Cost-conscious consumers are shifting, and women, especially, are embracing western looks for occasions. Ironically, ethnic wear is gaining popularity among men, who view it more as a status symbol."

Pricing pressures and an 18% GST on garments priced above ₹2,500 has also hit ethnic wear demand. While the tax increase from an earlier 12% applies across apparel categories, large-scale western wear makers have economies of scale, unlike many MSME-led ethnic wear producers.

"The sale during this Diwali is not as expected. The growth has been flat this season probably due to increase in GST in this price segment. People were expecting a discount but in our segment the price has gone up. The upcoming wedding season will be a real test for ethnic wear," said Mayank Mohan, owner of ethnic menswear brand Mohanlal Sons.

Despite the current lull, retailers said the long-term ethnic wear market will keep its cultural stronghold. Shoppers Stop, however, said the premium celebration wear category has been resilient despite economic slowdowns. "Our premium ethnic brand Kashish is the top seller across apparel categories, indicating that there is no slowdown at our stores. While value clothing remains under pressure, there is a strong trend of premiumisation," said Kavindra Mishra, managing director at Shoppers Stop.

Biba's managing director Siddharath Bhatia said it is betting on product innovation in fusion wear, bridal wear and kids wear and expects a double-digit growth this Diwali over last year.

Style Quotient

V-MART
Fusion wear more stylish yet carries ethnic essence

SHOPPERS STOP
Premium celebration wear category has been resilient despite economic slowdowns

BIBA
Betting on product innovation in fusion wear, bridal wear and kids wear

MOHANLAL SONS
Growth flat this season probably due to increase in GST in this price segment



Illustrations: VARANI SAHU

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U.S. tariff a temporary setback, India poised for textile growth



The 50% tariff will not be sustainable even for the U.S. customers and is a temporary hiccup; the next two decades belong to India (on the textile front), Sudhir Sekhri, Chairman, Apparel Export Promotion Council (AEPCC), said in Tiruppur recently. The tariff rate will affect the U.S. consumers as well, since increase in retail price will lead to inflation. The question (of arriving at a resolution) is when, and not why or how, Mr. Sudhir said after inaugurating the 52nd India International Knit Fair.

Retailers in U.S. who have long-term presence are not going to abandon Indian textile products. Both sides are taking a cut in profitability. India and U.S. are working for early resolution, by two to four weeks.

The Textile industries in Tiruppur and elsewhere have the resilience to absorb the tariff impact for the next two months, the AEPCC Chairman said.

Textile exporters are expecting the Central Government to come out with new policies and assistance, hopefully in a week's time, he said. Out of the apparel export to the value of 16 billion U.S. dollars, 5.2 billion pertain to the United States.

By the time the tariff took effect, merchandise to the value of 2.2 bn shipped out, and \$1.2 bn' worth products were in pipeline. Business to the extent of \$2.5 bn has been impacted by the 50% tariff, Sudhir explained. To explore new markets, the AEPCC had organised a buyer-seller meet at Jeddah from September 25 to 27, and subsequently conducted a fair in Russia. The Free Trade Agreement is expected to be operationalised by the end of March next year. The market in Australia with which India has Free Trade Agreement, and markets in Scandinavian countries and non-traditional markets have been identified for textile exports, he said.

The three-day event organised by the India Knit Fair Association, Tiruppur, carries the theme: Knitting a Greener Planet Sustainability and ESG (Environmental, Social and Governance) Leadership.

Appreciating the large variety of fabrics showcased for all age groups in the Fair, Sudhir said he was particularly impressed by the shift of manufacturers towards man-made fibres.

Chairman of India Knit Fair Association, Tiruppur, A. Sakthivel, said out of apparel worth Rs. 14,000 cr, export of merchandise to the extent of Rs. 1,500 cr had been affected by the U.S. tariff. Sakthivel was hopeful of the overall turnover of Tiruppur textile export business to rise from the existing Rs. 45,000 cr to Rs. 49,000 cr, during 2025-26. There was no job-loss due to the tariff issue, and no factory has been closed in Tiruppur. The industry was even prepared to absorb 20,000 more workers, Sakthivel said. In the last three years, the composition of man-made fibres in textile exports in Tiruppur has risen from five to 14%, Mr. Sakthivel said ■

Andhra Pradesh seeks Swiss investment in textiles and innovation

As part of his visit to Switzerland and Germany on Thursday, Minister for MSME, SERP, and NRI Empowerment & Relations Kondapalli Srinivas met several industrialists. During the meeting with Oliver Fuchs, who is leading Fuchs Design AG in Switzerland, the MSME Minister highlighted that Andhra Pradesh offers a strong ecosystem for textile and apparel manufacturing, with abundant skilled manpower, dedicated textile clusters, and plug-and-play infrastructure for industries.



The MSME Minister invited Fuchs to explore Andhra Pradesh as a potential manufacturing base, assuring full government support in identifying suitable textile clusters and facilitating necessary linkages.

Fuchs Design AG, a Swiss-based textile design and manufacturing company, is specialised in custom apparel, textile design, and high-quality garment production. Fuchs explained that his company's manufacturing base is predominantly in China, but he is actively looking to diversify production operations to new countries.

Srinivas later met with Philipp Assmus, CEO & Founder of FyrstGen, and suggested that FyrstGen could partner with Indian research and academic institutions, particularly CSIR, which has a large number of unused patents and IPs that have not yet been monetised or commercialised.

He proposed that FyrstGen could play a key role in monetising and operationalising India's dormant IP portfolio, turning research outcomes into viable business enterprises. Srinivas also highlighted Andhra Pradesh's 175 MSME Parks as potential incubation zones for IP-based enterprises ■

CMAI unveils Apparel Training Centre at Bhiwandi to boost skill development

The Clothing Manufacturers Association of India (CMAI) successfully pre-launched its Apparel Training Centre (ATC) at the Magus Fashion City, Bhiwandi on 7th October 2025 with support from Magus Fashion City. The event witnessed participation from over 50 garment manufacturers and industry representatives, marking a significant step towards strengthening skill development in India's garment sector.



From CMAI, Naveen Sainani (Hon. General Secretary) and Anand Golecha (Chairman, ATC Sub-Committee) are spearheading this strategic initiative to build an industry-ready workforce to enhance manufacturing, productivity and empowering garment sector workers through targeted training to meet the industry's requirements of having a future ready workforce.

Since 2008, CMAI has been actively engaged in apparel training, having trained over 1,600 women sewing operators in Baramati Hi-Tech Textile Park, enabling employment opportunities across various factories. Under the Integrated Skill Development Scheme (ISDS) - Component II of the Ministry of Textiles, Govt. of India, CMAI was appointed as an Implementing Agency to train 35,000 trainees during the 12th Five Year Plan (up to March 31, 2017). CMAI exceeded this target by training 37,478 trainees, assessing 35,475, and successfully placing 28,748 in garment factories nationwide by the end of the period.

From April 1, 2017 to March 31, 2018, CMAI continued its momentum by training 6,167 additional trainees, assessing 5,972, and placing 4,742 individuals. In total, CMAI has trained 43,645 trainees, assessed 41,447, and placed 33,490 in relevant employment under the ISDS, reinforcing its commitment to skill development.

At the pre-launch, Naveen Sainani stated "CMAI Apparel Training Centre at Magus Fashion City, Bhiwandi will serve as a strategic hub for upskilling local garment workers, promoting productivity, and developing a skilled workforce prepared to meet global industry standards."

CMAI has planned to extensively operate this Training Centre with collaborative industry efforts in order to empower and uplift the garment manufacturing community ■

Higher GST dampens sale of ethnic wear during Deepavali

While ethnic wear and festive wear showed a decline of 15%, sale of branded garments priced above ₹2,500 saw a 5-7% drop, says CMAI

M. Soundariya Preetha
COIMBATORE

With readymade garments priced above ₹2,500 attracting 18% GST, ethnic and festive wear are said to have seen a 15% drop in sales during the festival season.

“Our estimate is ethnic wear and festive wear showed a decline of 15%. Sale of branded garments priced above ₹2,500 saw a 5-7% drop. However, products below ₹2,500 saw a growth of 7-8% over last Diwali,” said Rahul Mehta, chief mentor of the Clothing Manufacturers Association of India (CMAI).

Branded Indian garments are typically priced between ₹2,500 and ₹7,000 each. International brands are priced higher, but the demand for these is almost fixed.

‘Badly hit segment’

The segment that is hit badly because of higher GST is the Indian ethnic wear.

The size of the domestic apparel market is estimated to be about \$100 billion. Of this, ethnic wear constitutes almost 25%.

Apart from the festival season, the demand for ethnic wear is high during the wedding season too, Mr. Mehta said.

Branded garments



‘Knotty’ pricing: A saree priced ₹1 lakh attracts only 5% GST as it is classified under textiles. LAKSHMI NARAYANAN E.

The govt. pushed all garments priced above ₹2,500 to 18% slab, which is mainly for luxury goods

priced above ₹1,000 attracted 12% GST earlier.

While the industry sought a uniform 5% duty, the government, instead, pushed all garments priced above ₹2,500 to the 18% slab, which is mainly for luxury goods.

While a saree priced ₹1 lakh will attract only 5% duty because it is classified under textiles, a salwar set priced more than ₹2,500 will come under 18% duty as it is a ready-made garment.

“There will be a certain shift to garments less than ₹2,500,” Mr. Mehta said.

Earlier, manmade fibre attracted 18% GST, MMF yarn was under 12% and garments under 5%.

Now, all MMF products are in the 5% GST slab. In the textile value chain, only garments more than ₹2,500 are in the 18% slab.

The association has been urging for a uniform 5% levy for all garments.

The CMAI has done a detailed study on the Indian apparel market, covering all segments, and the report will be released in 10-15 days, he added.

A report by the Confederation of All India Traders Research and Trade Development Society said that of the total retail trade by the non-corporate sector during Deepavali this year, ready-made garments constituted 7% and textiles and fabrics were 4%.

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कपड़े में दिवाली पूर्व रंगत का अभाव

धनतेरस से लाभपांचम तक मिनी वैकेशन में सब बंद रहेगा :
सूरत में धूम ग्राहकी के बीच भाव में तेजी

मानसून बिदा हो रहा है, लेकिन स्थानीय कपड़ा बाजार में दीपावली पूर्व की जगमगाहट देखने को नहीं मिल रही है। यूएस प्रेसिडेंट ट्रम्प के 50 प्र.श. टैरिफ से निर्यात डांवाडोल है। मात्र ब्रिटेन के प्रधानमंत्री फिलहाल मुंबई में भारत-यूके मुक्त व्यापार करार करने के लिए पधारे हैं। इससे ब्रिटेन के साथ भारत का क्लोदिंग व्यापार जो 3 से

मुंबई देवचंद ठेड़ा

3.50 अरब डॉलर का है। वह शुल्क मुक्त होने से 25 से 30 प्र.श. बढ़ने की धारणा है।

स्थानीय में हैंडलूम, हैंडिक्राफ्ट्स टेक्सटाइल उत्पादों की मांग को प्रोत्साहित करने के लिए सरकार ने स्वदेशी मुहिम शुरू की है जो भारत में 6 से 9 महीने चलेगी।

2024 में भारतीय टेक्सटाइल्स और क्लोदिंग बाजार का कद 179 अरब डॉलर का था, जो प्रति वर्ष औसतन 7 प्र.श. की दर से वृद्धि कर रहा है। कश्मीर में वूलन उत्पादों की बिक्री बढ़ी है।

पोलिएस्टर फाइबर की कच्ची सामग्री पीटीए और एमईजी पर जीएसटी की दर 12 प्र.श. से बढ़कर 18 प्र.श. हो गयी है। हालांकि इसका असर रिलायंस और इंडोरामा जैसे महारथियों को होगा। इससे यार्न और कपड़े का भाव घटेगा नहीं, ऐसा प्रचार उत्तर के राज्यों में हो रहा है।

मेटलाइक फिल्म पर 18 प्र.श. और यार्न पर 5 प्र.श. जीएसटी से इनवैटेड ड्यूटी क्रेडिट की समस्या उत्पन्न हुई है। इससे जरी उद्योग की अभी भी जीएसटी की इनपुट क्रेडिट ब्लाक नहीं हुई है। इससे छोटी इकाइयों की कार्यकारी पूंजी फंसी



हुई है।

नवंबर के प्रथम पखवाड़े में बिहार में दो चरण में चुनाव है। बिहार के साथ कश्मीर सहित 7 राज्यों में उपचुनाव है। मुंबई सहित पालिकाओं का चुनाव जनवरी के दूसरे सप्ताह में आएगा। इससे जो पैसा खर्च होगा उससे बाजारों में मांग बढ़ेगी।

दिवाली बाद भरपूर लग्नसरा है। देश में हर वर्ष एक करोड़ शादी होती है। इसमें से 60 प्र.श. शादी अक्टूबर से दिसंबर में होती है। मात्र लग्नसरा की खरीदी 4.5 से 5 लाख करोड़ जितनी अधिकतम होने का अनुमान है।

जीएसटी राहत, आयकर राहत, अच्छा मानसून, बोनस का भुगतान आदि से लोगों की खरीदशक्ति बढ़ी है।

किस्मवार परिस्थिति

ग्रे कपड़ा : ग्रे कपड़े का भाव स्थिर है। ग्राहकी साधारण है। आटोलूम का 50×50 कोम्ब काप्सेक्ट 132/76 63" ट्वील का भाव 82 रु. है। 60×60 कोम्ब काप्सेक्ट 165/104 66" शाटिन का भाव 84 रु. है। 60×60 कोम्ब काप्सेक्ट 185/110 63" शाटिन का भाव 90 रु. है। 60×60 कोम्ब काप्सेक्ट 108/88 63" ट्वील का भाव 75 रु. है। यह 100 प्र.श. आर्गेनिक एनपीओपी है।

80/80 कोम्ब काप्सेक्ट 116/80 64" डोबी स्ट्राइप का भाव 84 रु. है। 80×80 कोम्ब काप्सेक्ट+30 कोम्ब 88/76 64" डोबी चेक्स का भाव 78 रु. है।

40/40 बीस वॉर टेक्स 112/76 70" ट्वील का भाव 72 रु. है।

100×100 कोम्ब काप्सेक्ट 150/120 63" प्लेन का भाव 100 रु. है।

जाजिम : अमेरिका के 50 प्र.श. टैरिफ से भारत के जाजिम उद्योग पर संकट बढ़ा है। उत्तर प्रदेश के जाजिम पट्टा के रूप में जाने जाते भदोही-मिर्जापुर के जाजिम के कई कारखाने पिछले डेढ़ महीने से बंद हो गए हैं। इस क्षेत्र के जाजिम के व्यापारियों का 2500 करोड़ का अमेरिकी ऑर्डर फंस गया है। भारत में हाथ से तैयार किए गए लंगभग 17000 करोड़ का जाजिम अमेरिका तथा अन्य देशों में जाता है। इसमें 10500 करोड़ रु. की जाजिम भदोही-मिर्जापुर में बनाई जाती है।

सूरत में धूम तेजी

सूरत कपड़ा बाजार में ग्राहकी काफी अच्छी है। एक अक्टूबर से कपड़े का भाव दो से तीन रुपया जितना बढ़ गया है। इसमें समर सीजन की पतली किस्म जैसे की शिफोन जार्जेट आदि

का भाव नहीं बढ़ने से हैवी किस्में जैसे की शाटिन, क्रेप, डोबी में प्रति मीटर 2 से 3 रु. जितना भाव बढ़ गया है।

अच्छी प्रिंटिंग और डाइंग हाउसों ने भी जॉब वर्क चार्जेंस में एक रु. की वृद्धि की है।

सूरत में वीथिंग इकाइयां 80 प्र.श. क्षमता से चल रही हैं। प्रोसेस हाउस जो पहले 40 प्र.श. क्षमता से चलता था वह अब 60 प्र.श. क्षमता से चल रहा है। प्रोसेस हाउस अब सप्ताह में 6 दिन बंद रहता है।

दिवाली स्नेह मिलन

- मंगलदास क्लॉथ मार्केट के व्यापारियों का दिवाली स्नेह मिलन 21 अक्टूबर मंगलवार को दोपहर 3 से 5 के दौरान मार्केट एसो. के हॉल में आयोजित किया जाएगा।

- हिन्दुस्तान चेम्बर ऑफ कॉमर्स का दिवाली स्नेह मिलन 27 अक्टूबर सोमवार को दोपहर 3 से 5 के दौरान चेम्बर के पचेरीवाल सभागृह में आयोजित किया जाएगा।

- भारत मर्चेन्ट चेम्बर का दिवाली सम्मेलन 28 अक्टूबर को दोपहर 4 से 6 के बीच में चेम्बर के हॉल में आयोजित किया जाएगा।

- मुंबई टेक्सटाइल मर्चेन्ट्स महाजन का दिवाली गेट टू गेदर 17 अक्टूबर को दोपहर

4 से 5.30 के दौरान आयोजित किया जाएगा।

- दी फैब्रिक सप्लायर्स एसो. (एफएसए) का दिवाली गेट टू गेदर समारोह 12 अक्टूबर रविवार को शाम 6 से 11 तक लोअर परेल के कैंटो बैंक्वेट हॉल में आयोजित किया जाएगा। म्यूजिक आरकेस्ट्रा भी है। प्रत्येक फर्म से 4-5 लोगों को आमंत्रण दिया गया है। इसमें 250 से 300 लोग उपस्थित रहेंगे।

उद्योग की हलचल

- महिलाओं के वस्त्रों की प्रख्यात ब्रांड 'गो कलर्स' के स्वामित्व वाली गो फैशन इंडिया लि. के परिसर में आयकर विभाग ने छापा मारा है। 2025 में कंपनी की आय 848.17 करोड़ रु. थी।

- दी फैब्रिक सप्लायर्स एसो. (एफएसओ) का टेक्स ट्रेड नामक कपड़े का फेयर 17 से 19 नवंबर को मुंबई एयरपोर्ट के करीब ताज होटल में आयोजित किया जाएगा। इसमें 150 स्टाल होंगे।

- मंगलदास क्लॉथ मार्केट दिवाली तक हर रविवार को चालू रहेगा।

- दो क्लोदिंग मेन्यु. एसो. ऑफ इंडिया (सीएमएआई) का नार्थ इंडिया गार्मेंट फेयर 25 से 27 नवंबर को यशोभूमि में आयोजित होगा।



नरेन्द्र मेहता अब श्री मार्केट सिल्क मर्चेन्ट्स एसो. के इमिरेट्स चेयरमैन

नरेन्द्र मेहता के अब श्री मार्केट सिल्क मर्चेन्ट एसो. के इमिरेट्स चेयरमैन पद पर प्रस्थापित होने की जानकारी एसोसिएशन के वर्तमान प्रमुख नीरज मेहता ने दी है। 2019 से 2024 तक नरेन्द्र मेहता श्री मार्केट सिल्क मर्चेन्ट एसो. के प्रमुख रहे। 2022-'23 में वे कम्फीडरेशन ऑफ टेक्सटाइल ट्रेडर्स के प्रमुख रहे। इस समय वे मुंबई टेक्सटाइल मर्चेन्ट्स महाजन की मैनेजिंग कमेटी के सदस्य हैं।

THE CLOTHING MANUFACTURERS ASSOCIATION OF INDIA

901, Naman Midtown, A Wing, Behind Kamgar Kala Kendra, Senapati Bapat Marg, Prabhadevi West,

Mumbai 400 013 • Tel : +22-44750909 • Email : info@cmai.in • Website : www.cmai.in

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For slim GST fit, shops sell apparel sets separately

Parag Dave &
Niyati Parikh | TNN

Ahmedabad: It is the last weekend before the onset of Diwali festivities and if you are looking for discounts on clothes, ask whether retailers can bill your kurta or sherwani sets separately. That will reduce the tax burden.

Recently, as the GST Council increased taxes on garments priced above Rs 2,500 from 12% to 18%, prices of many clothes worn on festivals and special occasions, especially ethnic sets, increased sharply. But to save their customers from an additional cost burden and retain demand, retailers are adopting creative billing practices to minimize the tax burden.

Most traders issue piecewise bills for high-value apparel sets — billing top-wear and bottom-wear separately — to ensure each item qualifies for the lower tax rate. Industry experts say this workaround could become common unless govt clarifies the new pricing rule. Sources said women's kurtas, salwars, and dupattas are sold separately. A leading tax consultant said, "This is valid practice because each product is different and can be sold individually."

Sambhav Chauhan, the director of a leading clothing retail chain, said, "As stipulated by the current GST structure, apparel items priced above Rs 2,500 attract 18% GST, which has led to piecewise billing at the store level." He said, "For instance, if a kurta-pyjama set is priced at Rs 4,900, customers often prefer purchasing them separately to keep each item under Rs 2,500 and avail themselves of the lower GST rate."

Jaimin Gupta, the promo-



ter of another leading garment retail chain, said, "Now, there is just a 5% GST for garments priced up to Rs 2,500. This has pushed demand."

He said branded garments are mostly priced above Rs 2,500. "So, customers prefer to buy in pieces and retailers also sell different pieces instead of in pairs. Now, coats and pants of suits are sold separately," Gupta said. "In many products, brands bear some loss to ensure customers get the products at the same price as earlier if the price is more than Rs 2,500." Rahul Mehta, the chief mentor of the Clothing Manufacturers' Association of India, said, "Sales of apparel priced above Rs 2,500 have slowed due to higher taxes. Consequently, several traders are selling coordinated sets as separate units."

Mehta said, the Rs 2,500 cap has had an adverse impact on demand. "Both govt and industry associations had earlier worked to eliminate such unhealthy practices," he said.

"But to remain competitive, many retailers are again turning to these sales methods." Gaurang Bhagat, the president of the Maskati Cloth Market Mahajan, said, "The 18% GST rate will impact the wedding-related purchases the most. However, there is a huge demand for products up to Rs 2,500."

He said, "Most buy clothes in this price bracket so they are getting the benefit of just 5% GST."

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901, Naman Midtown, A Wing, Behind Kamgar Kala Kendra, Senapati Bapat Marg, Prabhadevi West, Mumbai 400 013 • Tel : +22-44750909 • Email : info@cmai.in • Website : www.cmai.in
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बाजार में नियमित रूप से कामकाज सोमवार से शुरू होने की धारणा

छठ पूजा पर वतन गए कामगार अभी सब वापस नहीं आए

स्थानीय कपड़ा बाजार दीपावली पूजन से लाभप्रोचम तक बंद रहता था। लाभप्रोचम रविवार को होने से उस दिन बाजार बंद था और मुहूर्त का कामकाज नहीं हो सका। सोमवार को छठ पूजा थी। इससे सोमवार को कपड़ा बाजार खुलने के बावजूद प्रथम 3-4 दिन बाजार में आना-जाना कम रहा। छठ पूजा के लिए वतन गए कामगार अभी पूरा वापस न आने से उत्पादन पूरी तरह शुरू नहीं हो

मुंबई
देवबंद छोड़ा

सका। सकल सोमवार से शुरू होने के कारण वरिष्ठ भी बाहर गांव से अभी वापस आ रहे हैं। इसलिए बाजार में कामकाज सोमवार से हमेशा की तरह होने की धारणा है। मानसून अभी विदा नहीं हुआ है। पड़ेती बारिश से फसल को भी थोड़ा नुकसान हुआ है। इससे ग्रामीण ग्राहकों की जितना समर्थन चाहिए वह मिलेगा की

नहीं एक समस्या है। लानसरा अब शुरू हो गया है, लेकिन लान का मुहूर्त कम है। ऐसे की उधारी वापस आना शुरू हो गया है। भिवंडी में उत्पादन आधे से कम है इससे सोमवार से ग्राहकों का समर्थन मिलने की आशा है।

वृष्टि की 50 प्र.श. टैरिफ के कारण और विश्व के अन्य देशों में युद्ध की आशंका से निर्यात कामकाज पर विपरीत असर दिखाई दे रहा है, यदि वृष्टि का टैरिफ घटता है तो निर्यात कामकाज सुधरने की आशा है।

किम्बोवारा परिस्थिति

हल्के कलॉय : बुरहानपुर के नेहरुबाग लॉग कलॉय क्लिच के 36" पने का बाजार भाव 15 से 23 रु. है। 48" पने का भाव 25 रु. है। बुरहानपुर के प्रोसेस हाउसों में पिछले एक सप्ताह से कामगारों की हड़ताल चलने से प्रोसेस हाउस बंद हैं। अब हल्के कपड़े की खपत घटती जा रही है और लोग

अब अच्छा कपड़ा खरीदने लगे हैं। इसके पहले हल्के लॉग कलॉय को खपत बैनर, कफन, लाईनिंग, पूजा स्थापना और ब्राह्मणों को देने के लिए होता था, लेकिन अब वहां अच्छा कपड़ा उपयोग करने का चलन बढ़ गया है।

शर्टिंग : दिवाली वैकेशन में गार्मेंट्स के कुछ कारखाने खुले हैं और कुछ कारखाने देर-देराली से खुलेंगे। इससे सोमवार से सभी कारखाने खुल जाने के बाद शर्टिंग की ग्राहकी निकलेगी। शर्टिंग में फैशन अधिक खपत है। सामने समर होने से लिनन की मांग बढ़ेगी। यार्न डाइड चैक शर्टिंग का 58" पने का बाजार भाव 150 से 225 रु. तक है। प्लेन की खपत पिछले दो वर्ष से घट गयी है।

ग्रे कपड़ा : सूती ग्रे कपड़े का भाव स्थिर है। रुई उगाने वाले प्रदेशों में बारिश की अतिरिक्त के कारण काफी नुकसान होने से सोमवार से कामकाज रेगुलर होने के बाद सही चित्र का पता चल सकेगा। सूती कैशिक 60/60 92/88

48.50" ग्रे का भाव 39 रु. और 92/80 का भाव 36 रु. है। 40/60 72/72 48" ग्रे का भाव 30.50 रु., 68/68 ग्रे का 29.50 रु. और 64/64 ग्रे का 28 रु. है। डक 10/6 काटन*काटन 63" का भाव 96 रु. और सोपी 60" का 62 रु. है। 16/8 84/26 62" काटन का 74 रु. और सोपी 58 रु. है।

उद्योग की हलचल
- मेनसेड एंड टेक्निकल टेक्सटाइल एक्सपोर्ट प्रमोशन कॉमिशन (सेटेक्सिल) के तत्वावधान में टेक्निकल टेक्सटाइल का द्वितीय निर्यात पारितोषिक समारोह बुधवार 19 नवंबर को नेक्को संकुल में आयोजित किया जाएगा।

- इसके पहले काला चौकी के पन्नालाल लिंक मिल्स और तारा कामेश्वरन (गार्मेंट प्रोसेसिंग) यूनिट वाले दिनेश चंद्र सुमतीलाल शाह (94 वर्षीय) का 20 अक्टूबर 2025 को अवसान हो गया।

- रिलायंस ब्रांड्स- 2026 के प्रारंभ में इटालियन फैशन ब्रांड मेक्स एंड कंपनी को भारत में ले आने वाले हैं। दोनों के बीच लंबी अवधि के मास्टर फ्रेंचाइज करार हुआ है। प्रथम एयरल स्टोर मुंबई में खोला जाएगा और इसके बाद भारत भर में स्टोर खोले जाएंगे।

- वर्सत रवजी शाह (नागड़ा) का 80 वर्ष के उम्र में निधन हो गया है। अर्मी उनकी प्रार्थनासमा शनिवार को 4 से 5.30 के दौरान दावर के योगी हाल में आयोजित की गयी है।

- दी.फेब्रिक्स सलायर्स एसो. (एफएसए) के तत्वावधान में टेक्स ट्रेड नामक कपड़े का फेयर 17 से 19 नवंबर को मुंबई एयरपोर्ट के पास ताज होटल में आयोजित किया जाएगा। इसमें 150 स्टॉल होंगे।

- दी क्लोथिंग मेन्युफैक्चरर्स एसो. ऑफ इंडिया (सीएमएआई) के तत्वावधान में नार्थ इंडिया गार्मेंट फेयर 25 से 27 नवंबर के दौरान द्वाका के यशोभूमि में आयोजित किया जाएगा। इसमें 140 स्टॉल होंगे।



THE CLOTHING MANUFACTURERS ASSOCIATION OF INDIA

CMAI WELCOMES AMENDMENTS TO THE PLI SCHEME FOR TEXTILES

The revisions will strengthen India's position in the global textile value chain

CMAI welcomes the announcement by the Ministry of Textiles regarding significant amendments to the Production Linked Incentive (PLI) Scheme for textile products. These changes are aimed at addressing industry challenges, expanding coverage, and encouraging fresh investments in the man-made fibre (MMF) and technical textiles segments.

Ministry has reduced the minimum investment threshold by half—from Rs 300 crore to Rs 150 crore in the Part-1 category and from Rs 100 crore to Rs 50 crore in the Part-2 category. The incremental turnover criteria for availing incentives have also been lowered from 25 % to 10 %. These changes, effective from August 1, 2025, are expected to significantly reduce entry barriers and enable wider participation from small and mid-sized manufacturers. The application portal for the scheme will remain open until December 31, 2025.



Santosh Katariya
President

"The reduction in investment slabs and turnover requirements has been a long-standing demand of the industry. The amendments are poised to give a strong fillip to the MMF sector, fostering new investments, creating jobs, and improving the international standing of Indian manufacturers."

Date	Subject	Particulars
Circulars (Email, Website & WhatsApp to All Members)		
6th October 2025	Cir No. 21 / 74th IIGF / 2025	Cir No. 21 / 74th IIGF / 25 – 74TH INDIA INTERNATIONAL GARMENT FAIR – 23rd to 25th JANUARY 2026
14th October 2025	Cir No. 22 / M-11 / 2025	Cir No. 22 / M-11 / 25 – KNOWLEDGE SESSION ON "BUILDING CYBER RESILIENCE TOWARDS A CYBER JAGRIT BHARAT" IN MINISTRY OF MSME AS PART OF NCSAM 2025
18th October 2025	Cir No. 23 / M-2 / 2025	Cir No. 23 / M-2 / 25 – RENEWAL OF YOUR MEMBERSHIP WITH CMAI FOR THE FINANCIAL YEAR 2025 – 2026
20th October 2025	Cir No. 25 / M-3 / 2025	Cir No. 25 / M-3 / 25 – ACTIVITIES OF THE ASSOCIATION FOR THE MONTH OF SEPTEMBER 2025

THE CLOTHING MANUFACTURERS ASSOCIATION OF INDIA

901, Naman Midtown, A Wing, Behind Kamgar Kala Kendra, Senapati Bapat Marg, Prabhadevi West, Mumbai 400 013 • Tel : +22-44750909 • Email : info@cmai.in • Website : www.cmai.in
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24th October 2025	Cir No. 24 / M-2 / 2025	Cir No. 24 / M-2 / 25 – MEMBERS DETAILS FOR OUR DATABASE – IMPORTANT
28th October 2025	Cir No. 21A / 74th IIGF / 2025	Cir No. 21A / 74th IIGF / 25 – 74TH INDIA INTERNATIONAL GARMENT FAIR – 23rd to 25th JANUARY 2026- SPECIAL INCENTIVE FOR KNITWEAR MANUFACTURERS
31st October 2025	Cir No. 26 / 82ND NGF / 2025	Cir No. 26 / 82ND NGF / 25 – 82ND NATIONAL GARMENT FAIR BOOKING OPENS FROM 3RD NOVEMBER 2025
31st October 2025	Cir No. 27 / M-10 / 2025	Cir No. 27 / M-10 / 25 – 38TH EDITION OF THE GARMENT TECHNOLOGY EXPO (GTE) – 07TH-09TH NOV AT GANDHINAGAR (GUJARAT)

Social Media Posts (Facebook, Instagram, LinkedIn, Twitter, WhatsApp & YouTube)

1st October 2025	3rd North India Garment Fair	CMAI announces a Special Plug & Play Package for the 3rd North India Garment Fair
2nd October 2025	CMAI POST	Happy Dussehra
3rd October 2025	3rd North India Garment Fair	Showcase your collection, connect with top buyers & grow your business at North India's most awaited garment fair!
6th October 2025	CMAI Membership	There are 12 Key Reasons to Join CMAI
6th October 2025	3rd North India Garment Fair	The stage is set for the 3rd North India Garment Fair!
7th October 2025	3rd North India Garment Fair	Expand Your Garment Business Like Never Before!
8th October 2025	3rd North India Garment Fair	India's Fashion Powerhouses Come Together!
8th October 2025	CMAI Membership	There are 12 Key Reasons to Join CMAI
9th October 2025	CMAI POST	PRE-LAUNCH OF APPAREL TRAINING CENTRE AT MAGUS FASHION CITY, BHIWANDI!
9th October 2025	3rd North India Garment Fair	One destination, endless business opportunities!
10th October 2025	3rd North India Garment Fair	Your next big garment business opportunity is here!
13th October 2025	CMAI POST	CMAI POST
13th October 2025	3rd North India Garment Fair	Plug & Play Concept at the 3rd North India Garment Fair!
13th October 2025	CMAI Membership	There are 12 Key Reasons to Join CMAI

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14th October 2025	3rd North India Garment Fair	Visitor Registration Now Open!
15th October 2025	3rd North India Garment Fair	Big Opportunity for Garment Manufacturers
16th October 2025	3rd North India Garment Fair	Visitor Registration Now Open!
16th October 2025	CMAI Membership	There are 12 Key Reasons to Join CMAI
17th October 2025	3rd North India Garment Fair	Expand Your Garment Business Like Never Before!
20th October 2025	CMAI POST	CMAI wishes you a Bright Diwali & a Successful New Year ahead!
21st October 2025	CMAI POST	CMAI at IFAT India – Waste Tech Conference 2025!
27th October 2025	3rd North India Garment Fair	Last Few Stalls available!
27th October 2025	3rd North India Garment Fair	Visitor Registration Now Open!
28th October 2025	82nd NATIONAL GARMENT FAIR	Save the Date - 82nd National Garment Fair 2026
29th October 2025	3rd North India Garment Fair	Don't miss what the entire garment industry is talking about!

Weekly Newsletter (Email, WhatsApp & Website)

6th October 2025	eNews Vol. 13 No. 43	Business News related to Domestic and International Garment Industry for the period prior to 6th October 2025
13th October 2025	eNews Vol. 13 No. 44	Business News related to Domestic and International Garment Industry for the period prior to 13th October 2025
20th October 2025	eNews Vol. 13 No. 45	Business News related to Domestic and International Garment Industry for the period prior to 20th October 2025
27th October 2025	eNews Vol. 13 No. 46	Business News related to Domestic and International Garment Industry for the period prior to 27th October 2025

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