

SEMINAR ON RESTRUCTURING OF FAMILY OWNED BUSINESSES

Friday, 15th March, 2024 at 2:30 p.m.

PROGRAMME

2:30 p.m. – 2:40 p.m.	<p>Welcome Address</p> <p>Mr. Samir Somaiya President, IMC Chamber of Commerce and Industry</p> <p>CA Chirag Doshi President, Bombay Chartered Accountant's Society</p> <p>CA Haresh Keniya President, The Chamber of Tax Consultants</p>
2:40 p.m. – 4:10 p.m.	<p>Family-owned Business –Succession / Estate planning (Live case studies) – Including to cover conversion from firm/LLP/ Companies – Private Trust etc.</p> <p><u>Moderator from BCAS</u></p> <p><u>Panellists :</u> CA Amrish Shah, Partner, Deloitte India CA Anup Shah, Partner, Pravin. P. Shah & Co CA Shweta Shah, Head - Wealth Structuring & Tax, Nuvama Wealth Advisor</p>
4:10 p.m. – 4:25 p.m.	<p>Tea/Coffee Break</p>
4:30 p.m. – 6:00 p.m.	<p>Restructuring of Businesses - including getting ready for IPO and fund-raising and for that purpose undertaking Merger/ Demerger, Slump Sale to carve out core business vs Investments vs separating Brands/Patents etc. (live Case Studies)</p> <p><u>Moderator from CTC</u></p> <p><u>Panelists:</u> CA Pranav Sayta, Partner & National Leader - International Tax and Transaction Services, EY India CA Ketan Dalal, Managing Director, Katalyst Advisors Pvt. Ltd. CA Girish Vanvari, Partner, Transaction Square</p>
6:00 p.m. – 6:45 p.m.	<p>Family Governance and need for family constitution- Impact on private vs public companies – Binding nature – can it over-ride AOA etc.</p> <p><u>Moderator from IMC</u></p> <p><u>Panelists:</u> CA Pranav Sayta, Partner & National Leader - International Tax and Transaction Services, EY India CA Ketan Dalal, Managing Director, Katalyst Advisors Pvt. Ltd. CA Girish Vanvari, Partner, Transaction Square</p>
6:45 p.m.	<p>Concluding Remarks and Vote of Thanks</p>