



Investment Opportunities in Textile and Apparel Sector in Uttar Pradesh

Department of Handloom & Textiles, Uttar Pradesh



*Why invest in
Uttar Pradesh?*

Vision

To establish Uttar Pradesh as a Global Textile Manufacturing Hub and to promote sustainable growth of the entire value chain. through dedicated industrial infrastructure development, extension of fiscal and non-fiscal benefits and ensuring unmatched ease of doing business.



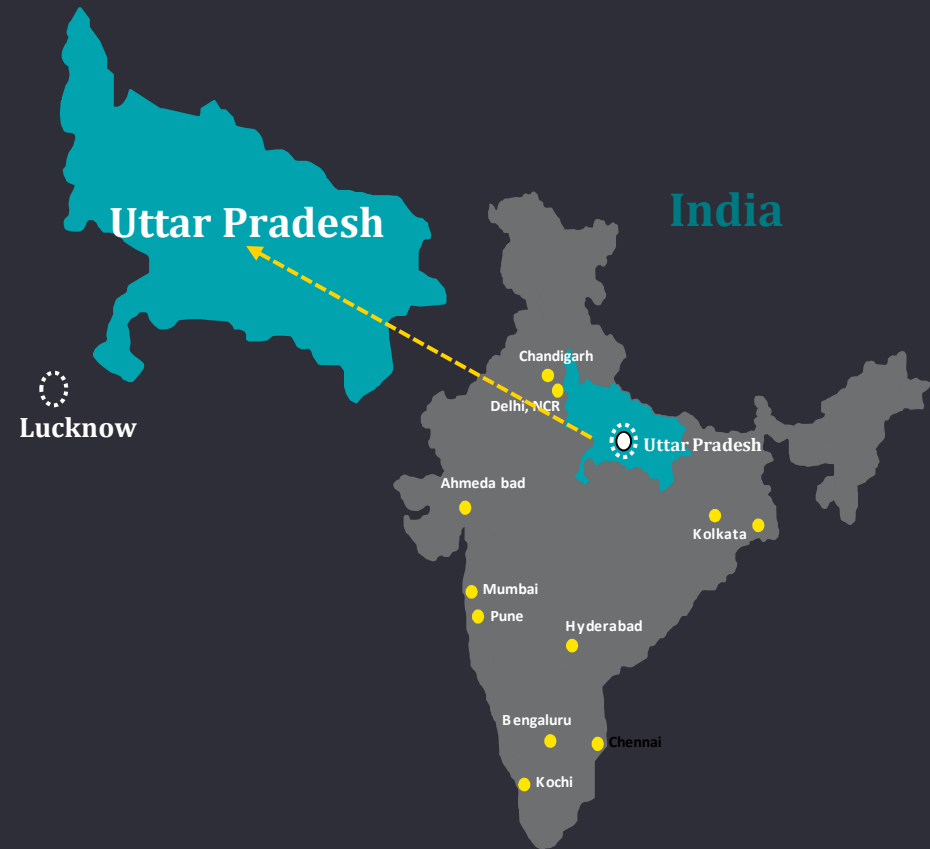
**Yogi Adityanath
Hon'ble Chief Minister,
Uttar Pradesh**

Agenda

- **Advantage Uttar Pradesh**
- **Overview of Textile and Apparel Sector**
 - **India**
 - **Uttar Pradesh**
- **Existing Textile and Apparel Manufacturing Clusters in UP**
- **Ease of Doing Business - Favourable Business Climate**
- **Policy Ecosystem: Textile and Garmenting Policy 2022**
- **Proposed Mega Integrated Textile Region and Apparel (PM MITRA) Park**
- **Investment Opportunities**
- **Global Investors Summit - 2023**

Advantage UP

- One of India's **fast-growing economies**, contributing nearly **~8% to National GDP (FY17-FY21)**
- India's **4th Largest State** by area lying adjacent to National Capital, Delhi
- **5th Manufacturing state** and **5th exporting state** of India
- **Highest MSME base** (Registered) in India (**14.2%**)
- India's Largest consumer base **with 240 million population** (**16.5% of total Indian population**)
- **Achiever State in 2020** and **2nd rank** in Business Reforms Action Plan Ranking 2019
- Land bank **more than 12000 acres (50 square kilometres)** at key economic zones and along expressways/ corridors
- **Abundant Skilled Manpower, 75 Universities ,4000+colleges, 125,000+ ITI seats and world class institutes like IIT-K , IIT-BHU , IIM-L , etc.**
- Home to **~38% of India's expressways**, Only State to have **5 international airports** (3 existing & 2 upcoming)



Overview of Textile and Apparel Sector

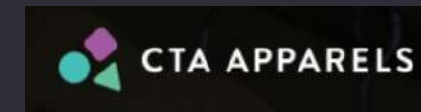
India

- Indian textiles and apparel industry stood at **USD 152 bn (2021)**
- India **6th** largest exporter of Textiles & Apparel in the world
- India's textiles export stood **USD 42 billion (2021)**, aims to reach **USD 100 billion exports (2027)**
- India's readymade garment exports stood **USD 17 billion (2021)**, aim to reach **USD 30 billion (2027)**
- India is one of the largest producer of cotton in the world accounting for about **22% of the world cotton production**

UP

- **5th** largest numbers of handloom in India
- Exports of **USD 2.7 billion** of Textile, Apparels & Carpets
- State known for carpets and produce **90% of India's carpets**
- India's major garmenting cluster exist at Ghaziabad-Noida, with presence of **~3000 units**

Key Players



Existing Textile and Apparel Manufacturing Clusters in UP

Presence of Ready-Made Garments clusters, Silk Clusters, Hosiery clusters and Carpet clusters etc.

Amroha – Ready Made Garments & Picnic Mats

Gautam Buddha Nagar – Ready Made Garments

Ghaziabad – Jacquard furnishings, Bedspreads, Terry towels, Linen, Home furnishings

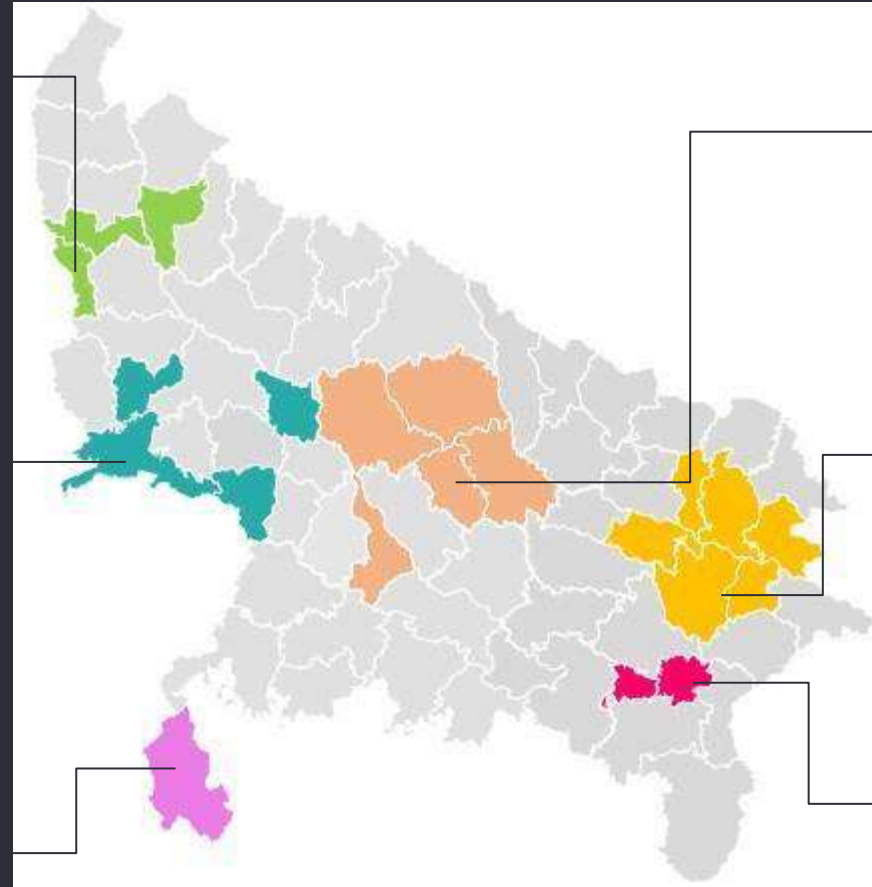
Agra/Fatehpur Sikri – Mats, Cotton fabrics, Bed Sheets, Furnishings, Chenille cotton carpets

Hathras – Chenille rugs, Cotton carpets, Fabrics, Ready Made Garments

Etawah – Bedsheets, Dress materials, Mats, Mixed fabrics, Textile products, Tailoring and Embroidery

Farrukhabad – Textile Printing, Bedsheets, Dress Materials, Mats, Chenille Cotton Carpets, Mixed Fabrics, Zari Zardozi

Lalitpur – Zari Silk Sarees, Readymade Garments & School dresses (Hosiery)



Lucknow – Chikankari works & Zari Zardozi

Barabanki – Handloom Products, Stoles, Scarves, Lungi

Sitapur – Cotton Mats

Hardoi – Handloom

Kanpur – Mats, Dusters, Cotton fabrics, Hosiery & Textile products

Gorakhpur – Ready Made Garments, Terry towels, toweling, Furnishing, Dress Material

Deoria – Knitting, Embroidery & Ready Made Garments

Azamgarh – Silk/Mixed Sarees, Fabrics & Kharri Mats

Sant Kabir Nagar – Hosiery Products

Mau – Textile Products

Ambedkar Nagar – Textile Products

Varanasi – Silk /Mixed Sarees, Mixed fabrics & Products, Dress materials, Furnishings, Stoles, Scarves, Gauze and leno fabrics, brocades

Bhadohi – Hand Knotted Carpets

Ease of Doing Business - Favourable Business Climate

NIVESH MITRA

- One of India's largest **digital Single Window clearance platform**
- Provides **NOCs / Clearances / Licenses** including renewals required for setting up (pre-establishment) & running (pre-operation) a business in Uttar Pradesh

29+

Department integrated

355+

Nos. of Total services on Nivesh Mitra

1st Rank in "Good Governance Index 2021"

7th Rank in "India Innovation Index"

6th Rank in "Export Preparedness Index"

2nd Rank in "Ease of Doing Business"

Achiever within the Landlocked states" in "Logistics Ease Across Different States 2022"

Quick Land allotment and Fast clearances

उत्तर प्रदेश सरकार | GOVERNMENT OF UTTAR PRADESH | NIC NATIONAL INFORMATICS CENTRE | Nivesh Mitra Mobile App | ENHANCED BY Google

Nivesh Mitra

Single Window System, Govt. of Uttar Pradesh

0522- 2720236, 2720238 | nivesh.mitra-up[at]gov[dot]in

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Policies

- » 4.Uttar Pradesh Handloom Power-loom Silk Textile and Garmenting Policy 2017
- » 5.Uttar Pradesh MSME Policy 2017
- » 6.Uttar Pradesh Civil Aviation Promotion Policy 2017
- » 7.Uttar Pradesh Information Technology Policy 2017
- » 8.Uttar Pradesh Electronics Manufacturing Policy 2017

KNOW YOUR APPROVALS

LAND BANK GIS

Policy Ecosystem: Key Incentives under Textile and Garmenting Policy 2022

**Land Cost
Subsidy**
15%-25%

**Stamp Duty
Exemption**
75%-100%

**Capital Subsidy on
Plant & Machinery**
25%-35%

**Incentives related
to Energy**
100% exemption
from Electricity
Duty for 10 years

**Interest Subsidy
for Plant &
Machinery**
60% amount of
annual interest for 7
years.

**Employment
Generation
Subsidy**
USD 40 per person
per month

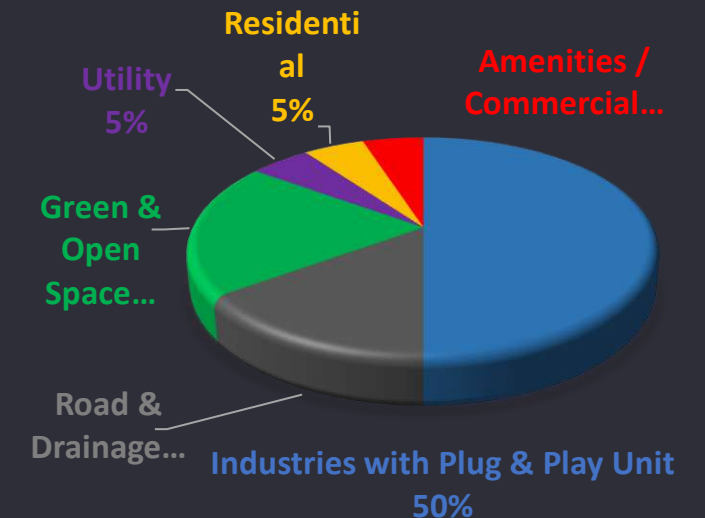
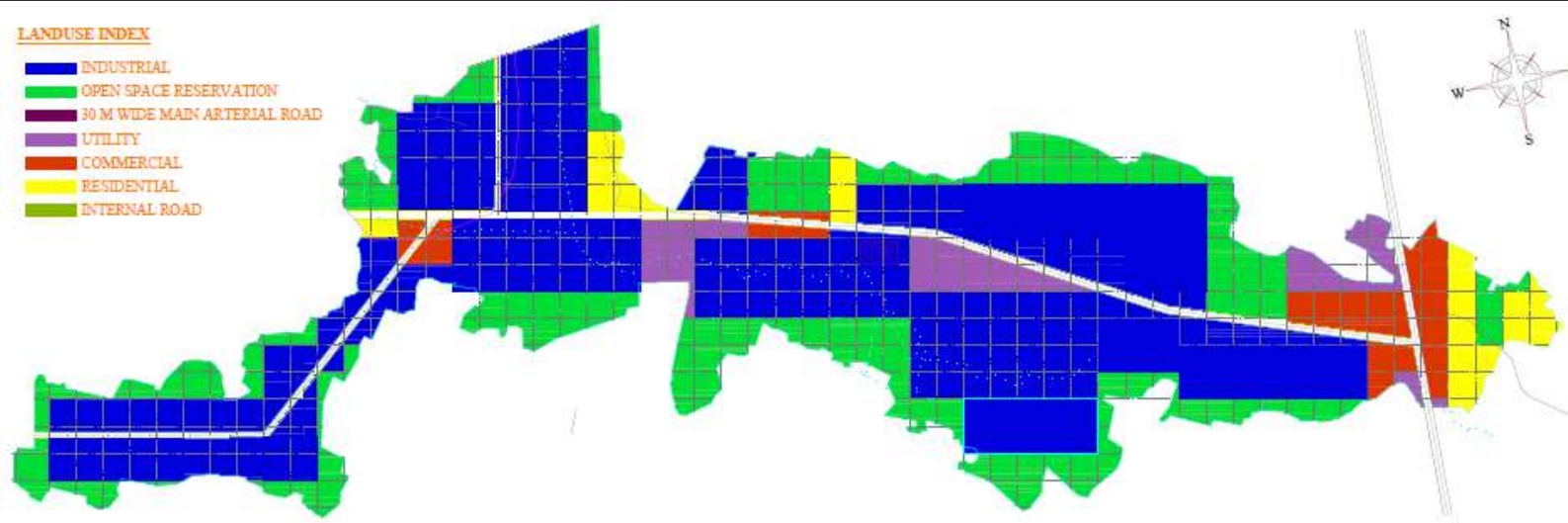
**Freight
Reimbursement**
25% to 75%

**Private Textile
Parks**
Up to 50% (limited
to USD 6 million)

Proposed Mega Integrated Textile Region and Apparel (PM MITRA) Park

- Government of India (GoI) plans to set up PM Mega Integrated Textile Region and Apparel (PM MITRA) Park in 1,000 acres (4 square kilometres) with an aim to create a modern, integrated large scale, world class industrial infrastructure including plug and play facilities - (UP has earmarked 1,000 acres of land near state capital, Lucknow and submitted a competitive proposal to the GoI)
- Park envisaged to help India in achieving the United Nations Sustainable Development Goal 9 (“Build resilient infrastructure, promote sustainable industrialization and foster innovation”).
- Park will create a conducive ecosystem for entire value-chain of the textile industry, reduce logistics costs and improve competitiveness
- Park Inspired by – 5F Vision for Textile and Apparel sector, “Farm to Fibre to Factory to Fashion to Foreign”.

Illustrative / Tentative Master Plan



Key Investment Opportunities in the Textile and Apparel Sector in UP

1 Spinning

2 Weaving

3 Garmenting

4 Technical Textiles

5 Textile/ Apparel Parks

6 Apparel Design Centres

7 Man Made Fibres - Apparel

8 Man Made Fibres - Fabrics



Uttar Pradesh Government is geared up to organize Global Investors Summit-2023.



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Shri Narendra Modi
Hon'ble Prime Minister
of India



Yogi Adityanath
Hon'ble Chief
Minister
Uttar Pradesh

Uttar Pradesh Global Investors Summit 2023

📍 Vrindavan Colony, Lucknow, Uttar Pradesh 226301 📅 10-12 Feb, 2023

57	10	37	57
Days	Hours	Minutes	Seconds

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Watch Promo Video

Come! Invest in UP!



- For details on UP Industrial Ecosystem and Policies, log on to – <https://invest.up.gov.in/>
- For any investment queries, email to – info@investup.org.in & advantageup@investup.org.in