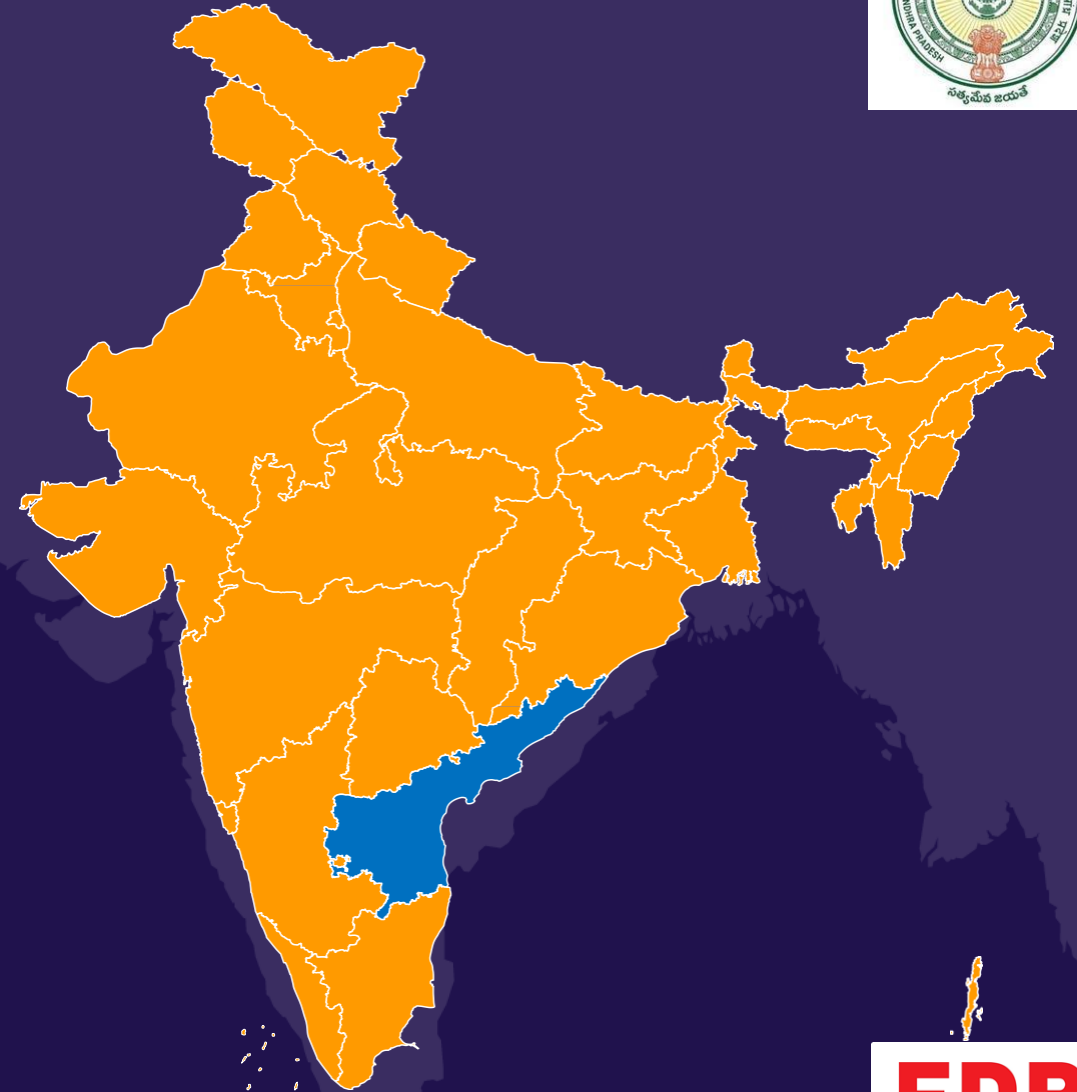




INVEST INDIA EXCLUSIVE INVESTMENT FORUM

ANDHRA PRADESH:

WEAVING THE WAY to be TEXTILES HUB of INDIA



ANDHRA PRADESH | Overview



#1 in Ease of Doing Business **99.87%** SLA achieved within **11 days** – average



#2nd in Growth Rate of Industries by Ministry of Commerce & Industries



#3rd in LEADS INDEX By Ministry of Commerce & Industry



Robust Infrastructure, operating with **6 seaports** (1 major) & **6 airports** (3 international)



Extensively connected with wide road & rail network with **6400 km NH** & **182 Rail Stations**



Assured industrial water through **water grid**, **CETP**, **ZLD** & **24x7 reliable power**



#3rd in Investment potential index By National Council of Applied Economic Research (NCAER)



#36th in Global Competitiveness Index by World Economic Forum (WEF)



2nd longest costal line of India with **port lead industrial development** ; exclusive PCPIR



The State is **Centrally located** to major domestic demand centers



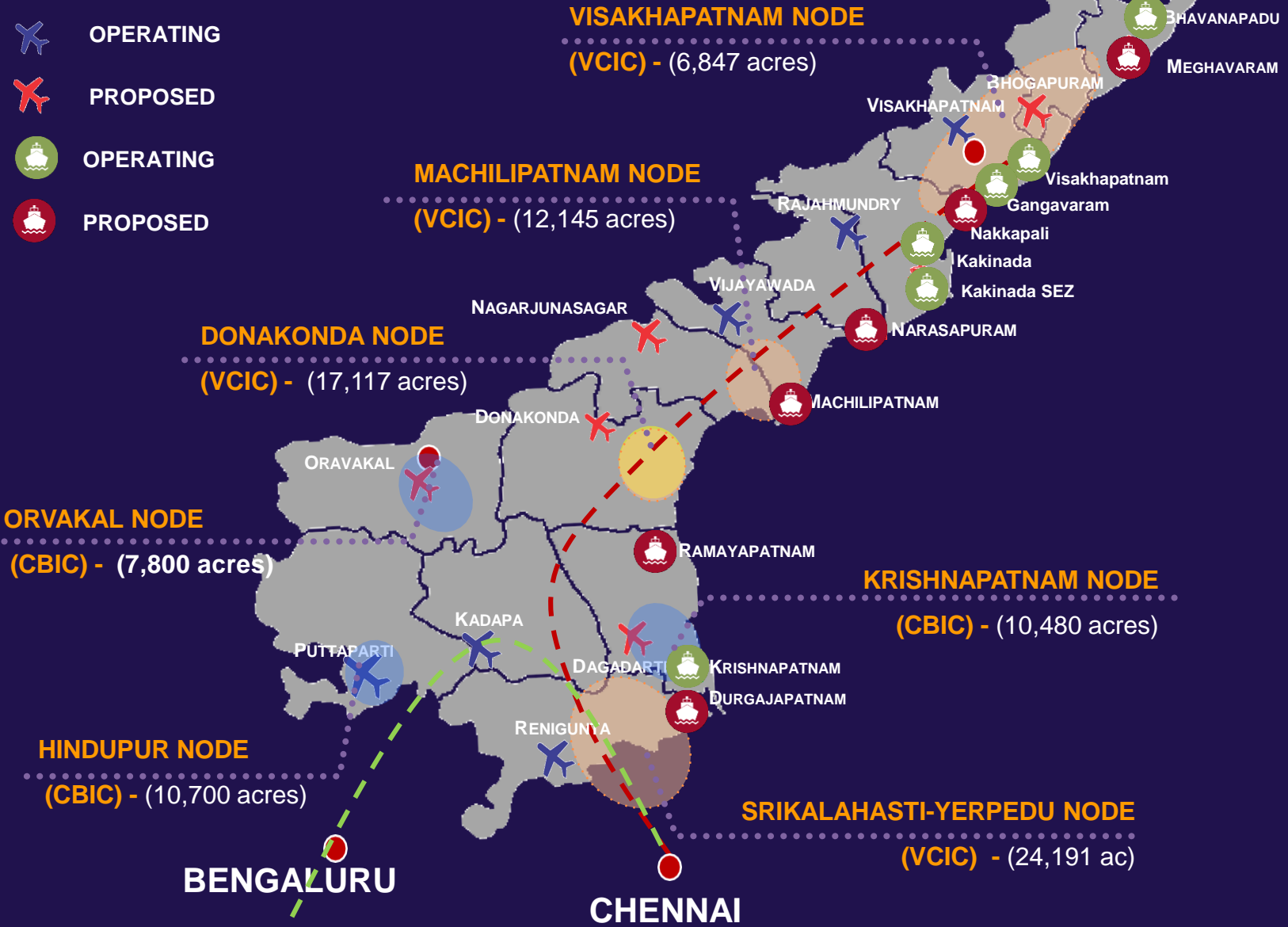
300+ Engineering colleges, **300+** Polytechnics **500+** ITIs ; **30** Skill development centres .



40,000+ acres of industrial land bank ; Industrial Area Local Authorities ; MSME Parks

ANDHRA PRADESH | Industrial Ecosystem

- OPERATING
- PROPOSED
- OPERATING
- PROPOSED



300 Industrial Parks



15 SPVs and JVs with private players



03 Growth Centres



19 Special economic zones



07 Industrial Nodes



03 Plug & Play Parks



----- VISAKHAPATNAM – CHENNAI INDUSTRIAL CORRIDOR (VCIC)



----- CHENNAI – BANGALORE INDUSTRIAL CORRIDOR (CBIC)



ANDHRA PRADESH | Textiles Sector | Highlights

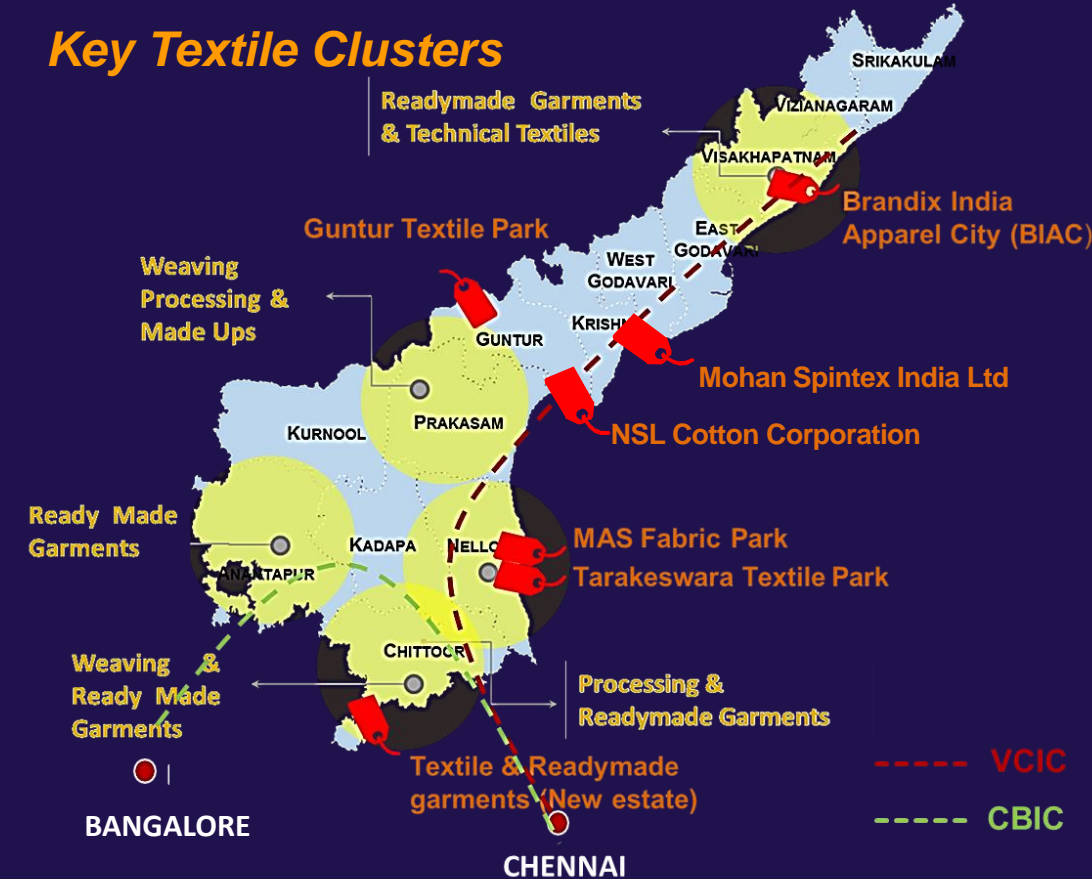
Sector Highlights

- 7th largest producer of cotton in India
- 2nd largest in raw silk production & 8 Jute Mills across the state
- 7.1% of India's Ginning & Pressing capacity with **238** units
- 7% of India's spinning capacity ~**3.6 mm** spindles making.
- **18,000** power looms - **9000** shuttle-less & **1300** high speed air jet
- Among the States with **lowest wages** in India
- **Lowest cost** of doing business vis-à-vis leading industrial states
- Huge potential for **R & D** and **value addition** actives

Existing Major Textile and Apparel Players



Key Textile Clusters



Focus sub-sectors/products

- Man Made Fibres | Eco Yarn | Apparel | Made Ups
- Textile Machinery | Technical Textiles

Key Differentiators



Policy support –
Best-in-class policy framework combining incentives and process reforms under formulation – **Apparel & Textile Policy 2018 -23**



Highly employable youth –
Andhra Pradesh is ranked **#1 in employability** among states (India Skills Report 2019 by UNDP and AICTE)



Plug & play infrastructure –
Capability to allot world class plug & play manufacturing sheds **within 3 months**



Young workforce –
Among the youngest demographic in the country with a **median age of 26 years**

Business Process Reforms





About The Speaker

Rear Admiral (Retd.) Neil Rosayro (SL Navy)

Country Head of Brandix India

He had served as The Director General Operations, Eastern Naval Commander, Defence Adviser to Sri Lanka High Commission New Delhi and finally was the Chief of staff of the Sri Lanka Navy when he retired.



About The Company

- Sri Lanka's Largest Apparel Exporter with over 55,000 Global Associates
- USD 1 Billion Annual Group Turn Over with USD 300 Million from India
- Operations at Sri Lanka, India, Bangladesh, DR/Haiti and Cambodia
- Developed and operating a 1,000 acre apparel/textile park in Vizag, AP
- One of the highest FDI in the Textile sector - INR 1,100 crores
- Currently employing over 22,000 people of which 17,000 are women



Entry into India in the year 2006



Medium term growth plans -employment to 30,000



CAGR - more than 25% and has trained and employed over 65,000 people since inception.

World-class Plug-n-Play infrastructure



Marine discharge; standards above govt. spec. Capacity 56M;



Adequate supply from East Godavari river Capacity 60M



200MW capacity Connected to national power grid



Residential & Recreational





**WE INVITE YOU TO
MAKE ANDHRA PRADESH YOUR BUSINESS DESTINATION**

OUR MOTTO IS YOU GROW WE GROW

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